



# **Autogrill S.p.A.**

Financials non UE companies  
(art. 36 Consob Market Regulation)

# HMSHOST CORPORATION

## Income Statement

(millions \$)

2015

Total revenue and other operating income	2,862.9
Total operating costs	(2,677.8)
<b>Operating profit</b>	<b>185.1</b>
Financial income / (expense) and reversals of impairment losses on financial assets	(28.9)
<b>Profit before tax</b>	<b>156.2</b>
Tax	(38.1)
<b>NET PROFIT - Continuing Operations</b>	<b>118.1</b>
<b>NET PROFIT - Discontinued Operations</b>	<b>(0.2)</b>
<b>NET PROFIT</b>	<b>117.9</b>
- attributable to owners of the parent	103.4
- attributable to non-controlling interests	14.5

## Statement of financial position

(millions \$)

31.12.2015

<b>Total current assets</b>	<b>264.4</b>
Inventories	36.6
Trade receivables	17.5
Other current assets	68.0
Financial assets	142.3
<b>Total non-current assets</b>	<b>1,219.0</b>
Property, Plant and machinery and intangible assets	1,183.8
Equity investments	6.2
Other non-current assets	29.0
<b>TOTAL ASSETS</b>	<b>1,483.4</b>
<b>Total current liabilities</b>	<b>496.1</b>
Trade payables	158.3
Other current liabilities	317.7
Financial liabilities	20.1
<b>Total non-current liabilities</b>	<b>586.6</b>
Other non-current liabilities	85.3
Financial non-current liabilities	501.3
<b>TOTAL LIABILITIES</b>	<b>1,082.7</b>
<b>EQUITY</b>	<b>400.7</b>
Equity attributable to owners of the parent	366.7
Equity attributable to non-controlling interests	34.0
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>1,483.4</b>

# HOST INTERNATIONAL, INC.

## Income Statement

(millions \$)

2015

Total revenue and other operating income	2,689.1
Total operating costs	(2,537.5)
<b>Operating profit</b>	<b>151.6</b>
Financial income / (expense) and reversals of impairment losses on financial assets	(0.4)
<b>Profit before tax</b>	<b>151.2</b>
Tax	(35.9)
<b>NET PROFIT - Continuing Operations</b>	<b>115.3</b>
<b>NET PROFIT - Discontinued Operations</b>	<b>(0.2)</b>
<b>NET PROFIT</b>	<b>115.1</b>
- attributable to owners of the parent	100.6
- attributable to non-controlling interests	14.5

## Statement of financial position

(millions \$)

31.12.2015

<b>Total current assets</b>	<b>226.0</b>
Inventories	30.6
Trade receivables	30.3
Other current assets	49.6
Financial assets	115.5
<b>Total non-current assets</b>	<b>614.3</b>
Property, Plant and machinery and intangible assets	571.3
Equity investments	6.2
Other non-current assets	36.8
<b>TOTAL ASSETS</b>	<b>840.3</b>
<b>Total current liabilities</b>	<b>376.8</b>
Trade payables	178.4
Other current liabilities	178.5
Financial liabilities	19.9
<b>Total non-current liabilities</b>	<b>141.0</b>
Other non-current liabilities	141.0
<b>TOTAL LIABILITIES</b>	<b>517.8</b>
<b>EQUITY</b>	<b>322.5</b>
Equity attributable to owners of the parent	312.9
Equity attributable to non-controlling interests	9.6
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>840.3</b>