



Autogrill S.p.A.

Financials non UE companies
(art. 36 Consob Market Regulation)

HMSHOST CORPORATION

Income Statement

(millions \$)

2014

Total revenue and other operating income	2,662.3
Total operating costs	(2,490.3)
Operating profit	172.0
Financial income / (expense) and reversals of impairment losses on financial assets	(27.3)
Profit before tax	144.7
Tax	(45.1)
NET PROFIT - Continuing Operations	99.6
NET PROFIT - Discontinued Operations	1.1
NET PROFIT	100.7
- attributable to owners of the parent	86.5
- attributable to non-controlling interests	14.2

Statement of financial position

(millions \$)

31.12.2014

Total current assets	261.3
Inventories	32.0
Trade receivables	12.3
Other current assets	56.9
Financial assets	160.1
Total non-current assets	1,172.9
Property, Plant and machinery and intangible assets	1,145.2
Equity investments	5.7
Other non-current assets	22.0
Assets held for sale	21.7
TOTAL ASSETS	1,455.9
Total current liabilities	405.9
Trade payables	122.7
Other current liabilities	205.1
Financial liabilities	78.1
Total non-current liabilities	613.1
Other non-current liabilities	79.7
Financial non-current liabilities	533.4
Liabilities held for sale	4.1
TOTAL LIABILITIES	1,023.1
EQUITY	432.8
Equity attributable to owners of the parent	404.2
Equity attributable to non-controlling interests	28.6
TOTAL LIABILITIES AND EQUITY	1,455.9

HOST INTERNATIONAL, INC.

Income Statement

(millions \$)

2014

Total revenue and other operating income	2,543.4
Total operating costs	(2,394.4)
Operating profit	149.0
Financial income / (expense) and reversals of impairment losses on financial assets	5.7
Profit before tax	154.7
Tax	(48.4)
NET PROFIT	106.3
- attributable to owners of the parent	92.1
- attributable to non-controlling interests	14.2

Statement of financial position

(millions \$)

31.12.2014

Total current assets	261.3
Inventories	32.1
Trade receivables	21.0
Other current assets	70.4
Financial assets	137.8
Total non-current assets	593.4
Property, Plant and machinery and intangible assets	570.7
Equity investments	5.7
Other non-current assets	17.0
TOTAL ASSETS	854.7
Total current liabilities	391.6
Trade payables	162.7
Other current liabilities	151.1
Financial liabilities	77.8
Total non-current liabilities	134.0
Other non-current liabilities	134.0
TOTAL LIABILITIES	525.6
EQUITY	329.1
Equity attributable to owners of the parent	300.3
Equity attributable to non-controlling interests	28.8
TOTAL LIABILITIES AND EQUITY	854.7