

AUTOGRILL GROUP, INC.**Income Statement**

(Million of \$)

2008

Total revenue and other operating income	2.773
Total operating costs	(2.584)
Operating profit	190
Financial income / (expense) and reversals of impairment losses on financial assets	(28)
Profit before tax	161
Tax	(49)
NET PROFIT	112
- attributable to the Shareholders of the Parent	100
- attributable to minority interests	13

Balance Sheet

(Million of \$)

31.12.2008

Inventories	51
Trade receivables	71
Other current assets	35
Financial assets	408
Total current assets	565
Property, Plant and machinery and intangible assets	1.173
Equity investments	6
Other non-current assets	73
Total non-current assets	1.252
TOTAL ASSETS	1.817
Trade payables	159
Other current liabilities	160
Financial liabilities	309
Total current liabilities	627
Other non-current liabilities	609
Total non-current liabilities	609
TOTAL LIABILITIES	1.237
Equity attributable to the Shareholders of the Parent	559
Equity attributable to minority interests	21
EQUITY	580
TOTAL LIABILITIES AND EQUITY	1.817